2019 State Child Care Facts in the State of:

Indiana



CHILD CARE NEED1

| POPULATION | Indiana | United States |
|---|-----------|---------------|
| Total residents | 6,614,418 | 321,004,407 |
| Children age birth to 4 years | 417,908 | 19,839,997 |
| Children age birth to 4 years living in poverty | 96,868 | 4,390,252 |
| Children age 5 to 11 | 616,486 | 28,709,244 |
| Total families with children | 719,295 | 33,469,709 |
| Single parent families | 242,756 | 10,802,250 |
| Families in poverty | 171,720 | 8,253,388 |

| CHILDREN UNDER AGE 6 POTENTIALLY IN NEED OF CHILD CARE | Indiana | United States |
|--|---------|---------------|
| Children in two-parent families, both parents in labor force Children in single-parent | 183,730 | 8,708,721 |
| families, parent in the labor force | 138,765 | 6,248,816 |
| Total children under age 6 potentially needing child care | 322,495 | 14,957,537 |

| Number of Working Mothers | Indiana | United States |
|--|--------------------|-------------------------|
| With infants under one year With children under age 6 only | 53,267 115,236 | 2,502,585 5,538,989 |
| With children age 6 to 17 only With both children under age 6 AND children age 6 to 17 | 318,503 96,847 | 14,854,271 4,406,577 |
| Married working mothers Single working mothers | 344,462 148,718 | 15,867,548 6,664,103 |

AVAILABILITY OF CHILD CARE²

| SPACES IN CHILD CARE PROGRAMS | INDIANA |
|--|---------|
| Total spaces/slots | 110,595 |
| Percent of spaces in child care center programs | 67% |
| Percent of total spaces in licensed FCC homes | 31% |
| Percent of total spaces in school-age care programs | 2% |
| Percent of total spaces in other programs Percentage spaces/slots of licensed programs | 0% |
| Percent of licensed spaces for infants | 8% |
| Percent of licensed spaces for toddlers | 25% |
| Percent of licensed spaces for preschool- aged children | 38% |
| Percent of licensed spaces for school-aged children | 29% |

TYPES OF AVAILABLE CHILD CARE

| TYPES OF CHILD CARE | Indiana |
|---|---------|
| Number of center-based child care programs | 712 |
| Percent of centers nationally accredited | 30% |
| Do faith-based programs need to be regulated? | Yes |
| Number of regulated faith-based programs | 668* |
| Number of family child care (FCC) homes | 2,642 |
| Percent of FCC homes nationally accredited | 5% |
| Number of school-aged care programs | 730** |
| Percent of licensed programs with slots for school-aged children | 0% |
| Percent of licensed programs with slots for ONLY school-aged children | 5% |
| Number of other regulated child care centers | 742 |
| Number of other regulated FCC homes | 140 |

^{*} Designates a specific type of child care in IN (registered ministries)

CHILD CARE WORKFORCE

| Numbers, Income, AND SUPPORT OF THE CHILD CARE WORKFORCE ³ | Indiana | UNITED STATES |
|---|----------|------------------|
| Child care workers (in centers) | 8,100 | 564,630 |
| Average annual income of child care workers | \$21,620 | \$24,610 |
| Total paid early childhood workforce4 | NA | 2.2 million |

FOR FURTHER INFORMATION

| CCR&R CONTACTS | URL |
|--|---|
| Early Learning Indiana | www.earlylearningin.org |
| Child Care Aware [®] of America | http://usa.childcareaware.org www.childcareaware.org |

NOTES

NA: Not Applicable

NR: Data Not Reported or Not Available

^{**} Programs that <u>only</u> serve school-age children. Of these, 5% are licensed programs and 95% are license-exempt.

¹ Unless otherwise noted, statistics in the Child Care Need sections are from the American Community Survey, U.S. Census Bureau, 2013-2017 five-year estimates (http://factfinder2.census.gov/faces/nav/jst/pages/index.xhtml).
² Unless otherwise noted, data for the rest of the Fact Sheet is provided by Child Care

² Unless otherwise noted, data for the rest of the Fact Sheet is provided by Child Care Resource and Referral Agencies for Child Care Aware[®] of America's 2019 State Fact Sheet Survey. Data reflects the 2018 calendar year.

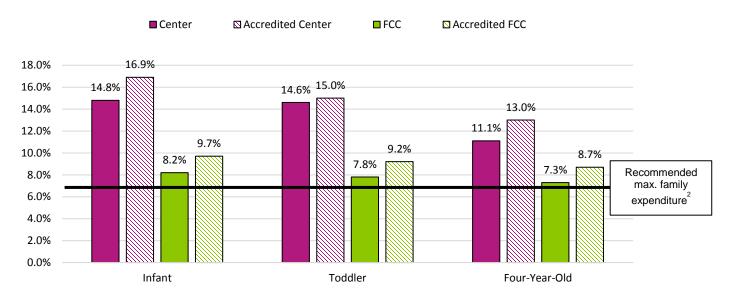
³ Unless otherwise noted, statistics in the Child Care Workforce sections are from the Occupational Employment Statistics, Bureau of Labor Statistics, 2018 data (https://www.bls.gov/ocs/)

⁽https://www.bls.gov/oes/)
Weiss E. & Brandon, R. N. (2010). The Economic Value of the U.S. Early Childhood Sector.
Partnership for America's Economic Success.

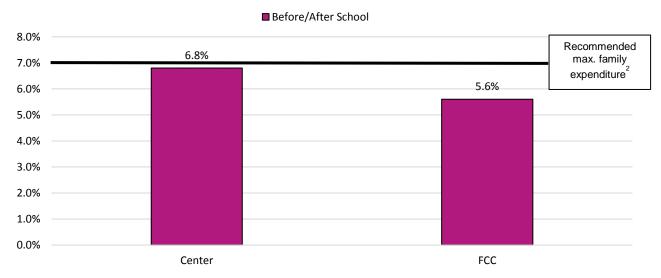
2019 Child Care Affordability in the State of:

Indiana

Affordability- Child Care for Young Children¹



Affordability- Child Care for School-Age Children³



¹ Annual price of care divided by state median income for married couple families with children (U.S. Census Bureau, ACS 5-year estimates 2013-2017, Table B19126)

² 7% of family income, <u>recommended by DHHS</u>, as the maximum amount working families should spend on child care

³ Annual price for before/after school care divided by 75% of state median income for married-couple families with children, to reflect a 9-month school year (U.S. Census Bureau, ACS 5-year estimates 2013-2017, Table B19126)

2019 Child Care Resource and Referral Agencies in the State of:

Indiana



CHILD CARE REFERRALS AND REQUESTS

| CHILD CARE REFERRALS AND REQUESTS | Indiana | |
|---|---------|--|
| Total referral requests received | 5,018 | |
| Percent online requests | NR | |
| Percent telephone requests | 85% | |
| Percent in-person or other requests | 15% | |
| Requests by type of child care facility | | |
| Percent of requests for centers | 82% | |
| Percent of requests for FCC homes | 93% | |
| Requests by age of children | | |
| Percent for infant care | 31% | |
| Percent for toddler care | 44% | |
| Percent for preschool-age care | 44% | |
| Percent for school-age care (before- /after-school care) | 33% | |
| Percent for school-age care (any summer care) | 1% | |
| Requests by care hours needed | | |
| Percent for full-time care | 99% | |
| Percent for part-time care | 4% | |

| REFERRALS TO LICENSE-EXEMPT PROVIDERS PROVIDED BY OFFICES OR AGENCIES IN INDIANA | | |
|--|----|--|
| License-exempt child care homes | No | |
| License-exempt child care centers | No | |
| Other license-exempt care | No | |

| REFERRAL STATISTICS BY TYPE | Indiana |
|--|---------|
| Families receiving referrals from CCR&Rs (annual) | 5,018 |
| Percent served by online referrals | NR |
| Number served by telephone referrals | 85% |
| Percent served by in-person or other referrals | 15% |
| Families receiving consumer education information | 5,018 |
| How often do clients seeking early care typically have contact with a consumer education/referral agent? | Once |

| Non-Traditional Hours Requests Tracked | Indiana |
|--|---------------|
| Any outside 6am – 6pm Evening child care (after 6pm) Overnight child care Weekend child care Child care for mildly ill children Emergency child care Seasonal child care Flexible/Rotating shifts child care | ✓ ✓ |

TYPES OF CCR&RS

| CCR&R CHARACTERIST | ics | Indiana |
|---|------------------------------------|--|
| State-funded Network | | Yes |
| TYPES OF TRAINING PROVIDED | TOTAL NUMBER OF SESSIONS/VISITS | TOTAL NUMBER OF UNDUPLICATED PARTICIPANTS SERVED |
| Training for child care providers Training for schoolage child care providers On-site technical assistance for child care providers On-site technical assistance for schoolage care programs Training for parents | | in state data systems, g and TA data is not |

SPECIAL REQUESTS

| REFERRALS BY AGE GROUP | Nonstandard Hours Requests | CHILDREN WITH SPECIAL NEEDS REQUESTS | HOMELESS CHILDREN REQUESTS |
|-------------------------------------|----------------------------------|---|----------------------------------|
| Number for infant care | 327 | 34 | NR |
| Number for toddler care | 508 | 71 | NR |
| Number for preschool-age care | 424 | 98 | NR |
| Number for school-age care | 443 | 130 | NR |
| Total | 1,310 | 314 | NR |

| English ✓ NA Spanish ✓ ✓ Chinese Tagalog Vietnamese | LANGUAGES ACCOMODATED BY CCR&R STAFF | Access Translation Services | PROVIDE I PRINT MATERIALS |
|---|---|-----------------------------|---------------------------|
| French Korean German | Spanish Chinese Tagalog Vietnamese French Korean | NA ✓ | <i>*</i> |

2019 Facts about QRIS, Health, and Emergency Preparedness in the State of:



Indiana

QRIS IMPLEMENTATION AND PARTICIPATION

| QRIS DATA | ÎNDIANA | |
|--|--------------------------------------|--|
| Does the state have a Quality Rating and Improvement System? | Yes | |
| Name of QRIS | Paths to QUALITY™ | |
| QRIS Website | https://www.in.gov/fssa/25 54.htm | |
| How is QRIS Implemented? | Implemented statewide | |

| PARTICIPATION IN STATE-WIDE QRIS | |
|-----------------------------------|--------|
| Center-Based Programs | |
| Number of Programs | 1,001 |
| Capacity of Programs | 92,366 |
| Number of Programs at Top Level | 283 |
| Capacity of Programs at Top Level | 32,729 |
| FCC Home Programs | |
| Number of Programs | 1,779 |
| Capacity of Programs | 23,275 |
| Number of Programs at Top Level | 176 |
| Capacity of Programs at Top Level | 2,397 |
| School-Age Programs | |
| Number of Programs | 7 |
| Capacity of Programs | 630 |
| Number of Programs at Top Level | NR |
| Capacity of Programs at Top Level | NR |
| Other Programs | |
| Number of Programs | NA |
| Capacity of Programs | NA |
| Number of Programs at Top Level | NA |
| Capacity of Programs at Top Level | NA |

CHILD CARE PROGRAMS REQUIRED TO PARTICIPATE IN STATE-WIDE QRIS

None (voluntary)

CHILD CARE PROGRAMS THAT MAY PARTICIPATE IN STATE-WIDE QRIS

- Licensed center-based programs
- · License-exempt center-based programs
- · Licensed family child care homes
- · Licensed school-age care programs
- Unlicensed registered ministries that have achieved VCP status which allows them to meet licensing standards

| Role of CCR&Rs in QRIS | Indiana | |
|-----------------------------|---------|--|
| Coaching | ✓ | |
| Training | ✓ | |
| Monitoring | | |
| Recruitment of New Programs | ✓ | |
| Community Outreach | ✓ | |
| Data Analysis & Reporting | | |
| Other | | |

EMERGENCY SERVICES PROVIDED BY CCR&RS

| RESOURCES TO HELP PROGRAMS PLAN FOR POTENTIAL EMERGENCIES PROVIDED BY STATE OR LOCAL CCR&RS |
|--|
| • NR |
| Resources provided by state or local CCR&Rs in response to an emergency in 2018 ¹ |
| None |

SUPPLEMENTARY HEALTH PROGRAMS

| SUPPLEMENTARY HEALTH PROGRAMS | INDIANA |
|--|---------|
| Does state have any voluntary quality recognition programs (e.g., Breastfeeding Friendly or Healthy Child Care)? | No |
| Number of child care programs participating in the Child and Adult Care Food Program | NR |
| Number of child care centers that specialize in inclusion or serving children with disabilities | NR |
| Does your state have a network for Mental Health Consultants for child care providers? | No |

¹ This field only denotes whether services were provided; not all child care providers and not all states may have experienced an emergency in 2018.

Child Care Program QRIS Participation in the State of: Indiana

Number and Percentage of QRIS-Participating Programs at the Top Level, by Program Type

